SG CAPITAL

SGC 1172/2026

2 December 2026

Subject: Schedule of **December 2026** exercise of warrant to purchase ordinary shares of SG Capital Public Company Limited No.2 (SGC-W2)

To: President

The Stock Exchange of Thailand

As SG Capital Public Company Limited ("Company") issued and offered warrant to purchase ordinary shares of Company No.2 ("SGC-W2") in the amount of 1,188,003,611 units free of charge to the existing shareholders who subscribed and allocated the newly issued ordinary shares with no allocation to shareholders that would make the Company have duties under foreign law in the ratio of 2.5 existing ordinary shares per 1 unit of warrant (2.5: 1) Which the first exercise date shall be on 30 December 2024 and the Warrant holders can exercise their rights to purchase the Company's ordinary shares on the last business day of March, June, September, December throughout 3 years from the issuance date of warrants which and the last exercise date shall be on 12 September 2027.

The Company would like to inform the schedule of **No. 9** exercise which is **30 December 2026** with the details as follows:

1. **Exercise Ratio and Exercise Price**

   1 unit of SGC-W2 for 1 ordinary share

   Exercise price is **1.60 Baht per share**

2. **Period of notification of the intention to exercise and payment**

   Start date **15 December 2026 – 29 December 2026 (Only business day)** during 9:00 a.m. – 4:00 p.m.

3. **Place to exercise**

   The Warrant Holders may request the Exercise Notice form at the Company's office and/or Agent receiving exercise intention (if any) or download the form from the Company' s website (https://www.sgcapital.co.th/en/investor-relations/information-for-the-warrant-holders/sgc-w2) The Warrant Holders shall notify, the Company and/or Agent receiving exercise intention (if any), within the Notification Period for the Exercise of Warrant as specified in Clause 2 above.

   Company Address :

   SG Capital Public Company Limited.

   72 NT Bangrak Tower, 20th Floor, Charoen Krung Road, Bang Rak Sub-district, Bang Rak District, Bangkok 10500

   Tel. 02-028-2828

4. Exercise Procedure

All Warrant Holders (including all those who hold warrants in the script system and also in the scripless system), who wish to exercise their warrants, shall comply with the conditions regarding the Warrant's Exercise notice, take necessary actions and submit the required documents within the relevant Notification Period, detailed as follows:

4.1) An accurately and completed form of the Warrant's Exercise Notice, duly signed by the Warrant Holders and submit to the Company and/or the Agent receiving exercise intention (if any) within the Notification Period **15 December 2026 – 29 December 2026.**

4.2) The Warrant certificate or the Warrant substitute in form prescribed by the SET, bearing signature of holders representing the relevant number of warrants as specified in the Exercise Notice and a power of attorney letter in case that the warrant holders delegate other person to receive new certificates of the unexercised Warrants (if any) and send to the Company and/or Agent receiving exercise intention (if any).

4.3) Payment of the amount specified in the Warrant's Exercise Notice and send pay-in slip to the Company and/or the Agent receiving exercise intention (if any). The Warrant Holders who wish to exercise their rights shall pay in one of the following form:

4.3.1) Money transfer to Saving Account, Kasikorn Bank Public Company Limited, Silom Main Branch, payable to "SG Capital Public Company Limited", Account No. **001-1-37667-3**, (Transfer money via mobile banking to all banks) and enclose the evidence of such transfer as well as specify name-surname and contact telephone number or

4.3.2) Payment in form of cheque, cashier's cheque, or draft which can be cashed in Bangkok Metropolitan area within 1 Business day from each Notification date. Cheque, cashier's cheque, or draft shall be dated 3 business days prior each Exercise Date and shall be crossed and made payable only to "**SG Capital Public Company Limited**" and specify name-surname and contact telephone number on back of those forms or

Remark The last payment date of cheques is **24 December 2026** and please send them to the Company by **4.00 p.m. 24 December 2026.**

In this regards, the Exercise of Warrants be considered completed and valid only if the Company or the Agent receiving exercise intention (if any) successfully collected the payment. In case that, the Company or the Agent receiving exercise intention (if any) could not collect such payment, for any reason not cause by the Company or the Agent receiving exercise intention (if any), the Company shall deem that such Warrant Holders intend to

cancel their respective intention to exercise warrants. In such case, the Company and/or Agent receiving exercise intention (if any) shall return the Warrant Certificates or the Warrant Substitutes together with the cheque, cashier's cheque, or draft which could not be collected to such Warrant Holders within 14 days from each the Exercise Date. However, such cancellation shall not deprive the Warrant Holders the rights to purchase ordinary shares for the next period, except in case of the Last Exercise Period, the Company shall deem that such warrant is expired without being exercised. In such case, the Company and the Agent receiving exercise intention (if any) shall not responsible for the interest and/or any damages or compensations in whatsoever cases.

4.4) Warrant Holders are responsible for all taxes and/or duty stamps (if any) pursuant to the provisions in the Revenue Code or relevant regulations, laws applicable to the exercise of the Warrants.

4.5) Evidence supporting the exercise

1). Thai Individual Person	:	Certified copy of Identification card or the Government official card or the State enterprise employee card (In case of the name/surname changing that cause such name/surname different from that appearing on the Warrants, additional certified copy of relevant government documents e.g. certificate of name/surname change etc. must be attached). (In case of a minor, letter of consent of parents, certified copy of identification card of the parents and household registration having the name of the minor must be attached.)
2). Foreign Individual Person	:	Certified copy of foreigner certificate (alien identification card) or certified copy of valid passport
3). Thai Juristic Person	:	Copy of corporate affidavit issued by the Ministry of Commerce not more than 6 months prior to each Exercise Date, duly certified by authorized director(s) as stated in that corporate affidavit and certified copies of supporting evidences of such authorized director(s) as in 1) or 2)
4). Foreign Juristic Person	:	Copy of the certificate of incorporation and/or corporate affidavit of such legal entity, duly certified by the authorized director(s) and certified copies of supporting evidences of such authorized director(s) as in 1) or 2). All documents shall be duly certified by

a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.

5). Custodian : Copy of corporate affidavit and document evidencing appointment of custodian and certified copies of supporting evidences of the authorized person(s) as in 1) or 2). All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.

In this regards, if the Warrant Holders fail to submit the abovementioned evidence, the Company and/or the Agent receiving exercise intention (if any) shall deem that such Warrant Holders do not intend to exercise the rights at the relevant Exercise Date. However, the Company and/or the Agent receiving exercise intention (if any) might use its own discretion to allow the exercise of warrant as deemed appropriate.

4.6) The number of Warrants to be exercised must be in a whole number with the exercise ratio of one unit of Warrant to 1 ordinary share, except for the adjustment of rights as specified in Clause 6.

If you need any further information, please contact the place aforesaid on business day during 9:00 a.m.-4.00 p.m.

Please be informed accordingly.

Sincerely yours,

(Mr. Anothai Sritiapetch)

Chief Executive Officer