

SGC 1213/2025

11 July 2025

Subject: Schedule of Final exercise of warrant to purchase ordinary shares of SG Capital Public Company Limited No.1 (SGC-W1)

To: President

The Stock Exchange of Thailand

As SG Capital Public Company Limited ("Company") issued and offered warrant to purchase ordinary shares of Company No.1 ("SGC-W1") in the amount of 653,501,239 units free of charge to the existing shareholders of the Company who held shares prior to this capital increase, in proportion to their shareholding with no allocation to shareholders that would make the Company have duties under foreign law. whose names appear in the share register book of the Company on the (Record Date) which is 9 September 2024, the Company's eligible shareholders are entitled to be allocated proportionately at a ratio of 5 existing ordinary shares per 1 unit of SGC-W1 warrant (5:1) Which the first exercise date shall be on 30 December 2024 and the Warrant holders can exercise their rights to purchase the Company's ordinary shares on the last business day of March, June, September, December throughout 1 years from the issuance date of warrants which and the final exercise date shall be on 12 September 2025.

The Company would like to inform the schedule of final exercise which is 12 September 2025 with the details as follows:

1. Exercise Ratio and Exercise Price

1 unit of SGC-W1 for 1 ordinary share

Exercise price is 1.30 Baht per share

2. Period of notification of the intention to exercise and payment

Start date 28 August 2025 - 11 September 2025 (Only business day) during 9:00 a.m. - 4:00 p.m.

Book Closing date of warrant registration

22 August 2025 - 12 September 2025

Date of request to post "SP" sign

20 August 2025 - 12 September 2025





## 3. Place to exercise

The Warrant Holders may request the Exercise Notice form at the Company's office and/or Agent receiving exercise intention (if any) or download the form from the Company's website (https://www.sgcapital.co.th/en/investor-relations/information-for-the-warrant-holders/sgc-w1)The Warrant Holders shall notify, the Company and/or Agent receiving exercise intention (if any), within the Notification Period for the Exercise of Warrant as specified in Clause 2 above.

## Company Address:

SG Capital Public Company Limited.

72 NT Bangrak Tower, 20<sup>th</sup> Floor, Charoen Krung Road, Bang Rak Sub-district, Bang Rak District, Bangkok 10500

Tel. 02-028-2828

## 4. Exercise Procedure

All Warrant Holders (including all those who hold warrants in the script system and also in the scripless system), who wish to exercise their warrants, shall comply with the conditions regarding the Warrant's Exercise notice, take necessary actions and submit the required documents within the relevant Notification Period, detailed as follows:

- 4.1) An accurately and completed form of the Warrant's Exercise Notice, duly signed by the Warrant Holders and submit to the Company and/or the Agent receiving exercise intention (if any) within the Notification Period 28 August 2025 11 September 2025.
- 4.2) The Warrant certificate or the Warrant substitute in form prescribed by the SET, bearing signature of holders representing the relevant number of warrants as specified in the Exercise Notice and a power of attorney letter in case that the warrant holders delegate other person to receive new certificates of the unexercised Warrants (if any) and send to the Company and/or Agent receiving exercise intention (if any).
- 4.3) Payment of the amount specified in the Warrant's Exercise Notice and send pay-in slip to the Company and/or the Agent receiving exercise intention (if any). The Warrant Holders who wish to exercise their rights shall pay in one of the following form:
  - 4.3.1) Money transfer to Saving Account, Kasikorn Bank Public Company Limited, Silom Main Branch, payable to "SG Capital Public Company Limited", Account No. 001-1-37666-5, (Transfer money via mobile banking to all banks) and enclose the evidence of such transfer as well as specify name-surname and contact telephone number or





4.3.2) Payment in form of cheque, cashier's cheque, or draft which can be cashed in Bangkok Metropolitan area within 1 Business day from each Notification date. Cheque, cashier's cheque, or draft shall be dated 3 business days prior each Exercise Date and shall be crossed and made payable only to "SG Capital Public Company Limited" and specify name-surname and contact telephone number on back of those forms or

Remark The last payment date of cheques is 9 September 2025 and please send them to the Company by 4.00 p.m. 8 September 2025.

In this regards, the Exercise of Warrants be considered completed and valid only if the Company or the Agent receiving exercise intention (if any) successfully collected the payment. In case that, the Company or the Agent receiving exercise intention (if any) could not collect such payment, for any reason not cause by the Company or the Agent receiving exercise intention (if any), the Company shall deem that such Warrant Holders intend to cancel their respective intention to exercise warrants. In such case, the Company and/or Agent receiving exercise intention (if any) shall return the Warrant Certificates or the Warrant Substitutes together with the cheque, cashier's cheque, or draft which could not be collected to such Warrant Holders within 14 days from each the Exercise Date. However, such cancellation shall not deprive the Warrant Holders the rights to purchase ordinary shares for the next period, except in case of the Last Exercise Period, the Company shall deem that such warrant is expired without being exercised. In such case, the Company and the Agent receiving exercise intention (if any) shall not responsible for the interest and/or any damages or compensations in whatsoever cases.

- 4.4) Warrant Holders are responsible for all taxes and/or duty stamps (if any) pursuant to the provisions in the Revenue Code or relevant regulations, laws applicable to the exercise of the Warrants.
- 4.5) Evidence supporting the exercise
  - 1). Thai Individual Person
- Certified copy of Identification card or the Government official card or the State enterprise employee card (In case of the name/surname changing that cause such name/surname different from that appearing on the Warrants, additional certified copy of relevant government documents e.g. certificate of name/surname change etc. must be attached). (In case of a minor, letter of consent of parents, certified copy of identification card of the





parents and household registration having the name of the minor must be attached.)

2). Foreign Individual Person

Certified copy of foreigner certificate (alien identification card) or certified copy of valid passport

3). Thai Juristic Person

Copy of corporate affidavit issued by the Ministry of Commerce not more than 6 months prior to each Exercise Date, duly certified by authorized director(s) as stated in that corporate affidavit and certified copies of supporting evidences of such authorized director(s) as in 1) or 2)

4). Foreign Juristic Person

Copy of the certificate of incorporation and/or corporate affidavit of such legal entity, duly certified by the authorized director(s) and certified copies of supporting evidences of such authorized director(s) as in 1) or 2). All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.

5). Custodian

Copy of corporate affidavit and document evidencing appointment of custodian and certified copies of supporting evidences of the authorized person(s) as in 1) or 2). All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.

In this regards, if the Warrant Holders fail to submit the abovementioned evidence, the Company and/or the Agent receiving exercise intention (if any) shall deem that such Warrant Holders do not intend to exercise the rights at the relevant Exercise Date. However, the Company and/or the Agent receiving exercise intention (if any) might use its own discretion to allow the exercise of warrant as deemed appropriate.

4.6) The number of Warrants to be exercised must be in a whole number with the exercise ratio of one unit of Warrant to 1 ordinary share, except for the adjustment of rights as specified in Clause 6.



If you need any further information, please contact the place aforesaid on business day during 9:00 a.m.-4.00 p.m.

Please be informed accordingly.

Sincerely yours,

(Mr. Anothai Sritiapetch)

Chief Executive Officer





No.....

SG CAPITAL	Notification of the Intention to Exercis	se Warrants to Purchase Ordinar	y shares of		
	SG Capital Public Compa	any Limited No. 1 or "SGC-W1"			
To: The Board of Directors of SG Capital Public Co	mpany Limited	Date of notifying the intentio	n to exercise		
Holders of Warrants to Purchase Ordinary shares of SG Capital Public Company Limited ("Warrant Holders"),					
	please clearly fill in the sp		,,		
I (Please specify type of Warrant Holders)					
☐ Natural Person of Thai Nationality ID Card No		Natural Person of Alien Nationality Alie	n Card/Passport No		
☐ Juristic Person of Thai Nationality Company Registration	П		any Registration No		
Name Mr. Mrs. Miss Juristic Person					
Contact address: Housing Number	•				
•	ambol				
Occupation Dat			•		
Condition of Withholding Tax    Non-withholding Tax	☐ Withholding Tax Hereby intend to exercise the	ne right to purchase ordinary shares of SG	Capital Public Company Limited No. 1 "SGC-W1"		
in the exercise ratio of $\underline{\text{1 Warrant to 1 Ordinary Share}}$ as f	ollows:				
Holding Warrant Certificate		Holding Warrant Substitutes			
Warrant Certificate No.	Document No	Date	Broker Member ID		
Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be  Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total Payment (Baht)		
	Number of the Warrants x 1 Ordinary Share)				
	(fraction of shares from the allocation The		Calculation fraction rounding money according to		
	remainder is rounded off)	1.30	international principles		
		1.50			
If the shares are allotted to me, I hereby agree to the follow	in a manadism (Diagon shapes and and more).	e front of vision abolics)	1		
In the event that there is a securities trading account:	ring procedure: (Please choose one and mark	n Ironi oi your choice)			
☐ Issue a share certificate in the name of "Thailand Secur	rities Depository Company Limited for Depositors" fo	or the allotted shares and arrange for part	icipant Name		
No to deposit those shares with T					
Name	which I have with the said C	ompany (The Warrant Holder's name mus	at be correspondent with the trading account name,		
otherwise the share certificate in the name of Warrant H	Holder shall be issued and delivered through registe	ered mail to the names and addresses ind	icated in the Warrant register book)		
In the event that there is no securities trading account:					
Issue a share certificate in the name of "Thailand Securi					
name account number 600 (As such, please also fill in the form "Additional Subscription Documents only for those who wish to deposit the securities into the Issuer Account" to be delivered to Thailand Securities Depository Company Limited. If Thailand Securities Depository Company Limited. If Thailand Securities Depository Company Limited. If Thailand Securities Depository Company Limited.					
name and address as indicated in the Warrant register book through registered mail.					
Issue a share certificate in my name and deliver to the name and address as indicated in the Warrant register book within 15 business days from each Exercise Date through registered mail. In this regards, I may receive the share certificate after ordinary shares issued from the exercise are listed and granted approval to trade on the Stock Exchange of Thailand.					
I herewith submit my payment for subscription of the said shares by					
Cashier Cheque					
Cheque No					
Cheque No					
which can be cashed in Bangkok Metropolitan area within 1 Business day from each Notification date. Personal cheque, Cashier cheque, or draft shall be dated 3 business days prior each Exercise Date and shall be crossed and made payable only to "SG Capital Public Company Limited" and specify name-surname and contact telephone number on back of those forms					
evidence of such transfer as well as specify name-surnar	ne and contact telephone number				
I hereby undertake to purchase the said number of shares or any amount allotted to me and shall not cancel my subscription. In case I have not submitted the Warrant Certificate or Warrant Substitutes					
with clearly and fully filled information or do not affix stamp duty (if any) or do not pay the exercise price according to the amount specified above or do not submit a copy of pay-in slip of payment for					
exercise according to such amount specified above to the Agent Receiving Exercise Intention within the Notification Period for the Exercise of Warrants or the Personal Cheque/Cashier Cheque/Draft cannot be cashed, I consent to allow the Company to proceed in accordance with the Terms and Conditions of SGC-W1.					
be cashed, I consent to allow the company to proceed in acc	cordance with the Terms and Conditions of SGC-W	1.			
		Signed	Warrant Holder		
		(	)		
Pagaint of the Notif	fication of the Intention to Evercise Warrants of S	GC-W1 (The Warrant Holder please fill i	in this part)		
Receipt of the Notification of the Intention to Exercise Warrants of SGC-W1 (The Warrant Holder please fill in this part)  No					
I/We () hereby intend to exercise the rights under SGC-W1 in the number ofunits of warrant or equivalent to the number					
of					
(		_			
	ashier Cheque		Pounds		
Cheque No					
Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" Participant No					
Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company					
Limited under Issuer account for my name account number 600					
☐ Issue a share certificate in the name of Warrant Holde	er				
		Authorized Officer			

ผู้ฝากเลขที่	ชื่อบริษัท	ผู้ฝากเลขที่	ชื่อบริษัท		
Participant No.	Company Name	Participant No.	Company Name		
BROKER					
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน)		
TISCO	TISCO SECURITIES COMPANY LIMITED	DAOLSEC	DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) Pi SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
PI	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด	PST	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน)		
004 DBSV	DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038 BYD	มรษาทิสสาทรพย บยยนพ จำกัพ (มหาชน) BEYOND SECURITIES PUBLIC COMPANY LIMITED		
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน)	048	บริษัทหลักทรัพย์ ไอร่า จำกัด (มหาชน)		
LHS	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	AIRA	AIRA SECURITIES PUBLIC COMPANY LIMITED		
006	บริษัทหลักทรัพย์ เกียรตินาดินภัทร จำกัด (มหาชน)	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด		
KKPS	Kiatnakin Phatra Securities Public Company Limited	ASL	ASL SECURITIES COMPANY LIMITED		
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด		
CGS-CIMB	CGS-CIMB Securities (Thailand) COMPANY LIMITED	SBITO	SBI THAI ONLINE SECURITIES COMPANY LIMITED		
800	บริษัทหลักทรัพย์ เอเซีย พลัส จำกัด	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน)		
ASPS	ASIA PLUS SECURITIES COMPANY LIMITED	z	GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
010	บริษัทหลักทรัพย์ เมอร์ริล ลินซ์ (ประเทศไทย) จำกัด	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน)		
	MERRILLI LYNCH SECURITIES (THAILAND) LIMITED	MST	MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน)	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด		
KS	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	UBS	UBS SECURITIES (THAILAND) COMPANY LIMITED		
013	บริษัทหลักทรัพย์ เคจีใอ (ประเทศไทย) จำกัด (มหาชน)	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด		
KGI	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	AWS	ASIA WEALTH SECURITIES COMPANY LIMITED		
014 CNS	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชัน พาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES COMPANY LIMITED		
015	บริษัทหลักทรัพย์ ดิงส์ฟอร์ด จำกัด (มหาชน)	224	บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน)		
KINGSFORD	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	BLS	BUALUANG SECURITIES PUBLIC COMPANY LIMITED		
016	บริษัทหลักทรัพย์ธนชาต จำกัด (มหาชน)	225	บริษัทหลักทรัพย์ ซึ แอล เอส เอ (ประเทศไทย) จำกัด		
TNS	THANACHART SECURITIES PUBLIC COMPANY LIMITED	CLSA	CLSA SECURITIES (THAILAND) COMPANY LIMITED		
019	บริษัทหลักทรัพย์ หยวนตัว (ประเทศไทย) จำกัด	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด		
YUANTA	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	JPM	JPMORGAN SECURITIES (THAILAND) COMPANY LIMITED		
022	บริษัทหลักทรัพย์ ทรีนิตี้ จำกัด	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด		
TRINITY	TRINITY SECURITIES COMPANY LIMITED	GLOBLEX	GLOBLEX SECURITIES COMPANY LIMITED		
023	บริษัทหลักทรัพย์ อินโนเวสท์ เอกซ์ จำกัด	244	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด		
INVX	InnovestX Securities Co., Ltd.	MACQ	MACQUARIE SECURITIES (THAILAND) COMPANY LIMITED		
026	บริษัทหลักทรัพย์ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน)	247	บริษัทหลักทรัพย์เครดิต สวิส (ประเทศไทย) จำกัด		
UOBKHST	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	cs	CREDIT SUISSE SECURITIES (THAILAND) COMPANY LIMITED		
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน)	248	บริษัท หลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด		
RHBS	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	ктх	KRUNGTHAI XSPRING SECURITIES COMPANY LIMITED		
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเชีย ใชรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED		
KSS		FSS	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด		
030 IVG	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	21 LIB	บระทากสาทารพย สเบยเรเพยร ซากเพ LIBERATOR SECURITIES COMPANY LIMITED		
IVG I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED  LIB LIBERATOR SECURITIES COMPANY LIMITED  SUB-BROKER					
236	ธนาคาร ทิสโก้ จำกัด (มหาชน)	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน)		
	TISCO BANK PUBLIC COMPANY LIMITED		TSFC SECURITIES PUBLIC COMPANY LIMITED		
242	บริษัทหลักทรัพย์ชิตี้คอร์ป (ประเทศไทย) จำกัด	245	ธนาคารธนชาต จำกัด (มหาชน)		
CST	CITICORP SECURITIES (THAILAND) LIMTED)		THANACHART BANK PUBLIC COMPANY LIMITED		
257	บริษัทหลักทรัพย์ ไทยพาณิชย์ จูเลียส แบร์ จำกัด				
	SCB-JULIUS BAER SECURITIES CO.,LTD.	TODIAN .			
301	ธนาคารซิตี้แบงก์ เอ็น.เอ.(CUSTODY SERVICES)	TODIAN 329	ธนาคารทหารไทย จำกัด (มหาชน)		
501	CITIBANK, N.A CUSTODY SERVICES	323	TMB BANK PUBLIC COMPANY LIMITED		
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน)	330	ธนาคารย่องกงและเซี่ยงไฮ้แบงกิ้งคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้)		
<u> </u>	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	<u>                                     </u>	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKKBOND		
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดี้ยน)		
	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY		TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN		
304	ธนาคารฮ่องกงและเชี่ยงไฮ้ แบงกิ้ง คอร์ปอเรชั่น จำกัด	336	ธนาคารเกียรตินาดินภัทร จำกัด (มหาชน)		
	THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.		Kiatnakin Phatra Bank Public Company Limited		
305	ธนาคารกรุงไทย จำกัด (มหาชน)	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED		
308	THE KRUNG THAI BANK PUBLIC CO.,LTD.  ธนาคารกลิกรไทย จำกัด (มหาชน)	339	TMB BANK PUBLIC COMPANY LIMITED  ชนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน)		
300	KASIKORNBANK PUBLIC COMPANY LIMITED	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)		
312	ชนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน)	340	ชนาคาร เจพีมอร์แกน เชส (เพื่อคำตราลารหนี้)		
	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.		JPMORGAN CHASE BANK (BOND TRADING)		
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน)	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน)		
	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED		CIMB THAI BANK PUBLIC COMPANY LIMTED		
320	ธนาคารดอยซ์แบงก์ เอจี สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)		
	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES		BANK OF AYUDHYA PUBLIC COMPANY LIMITED		
	##100#### 100# 000# (##100###) (##100#00)	i	I .		
425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)				